



Traka Resources Limited

ABN: 63 103 323 173

26 November 2020

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

AGM PRESENTATION

Attached is a copy of the Chairman's address and Managing Director's presentation on the Company's activities to be made at the Company's Annual General Meeting today.

P C Rutledge
Company Secretary

TRAKA RESOURCES LIMITED

CHAIRMAN'S ADDRESS TO THE AGM

Good morning Ladies and Gentlemen - and welcome to the 2020 Traka AGM

My name is Joshua Pitt. I am the Executive Chairman of Traka Resources and will chair today's meeting.

It is my pleasure to welcome you today.

Sadly, I wish to inform you that our fellow director and past chairman, Mr Neil Tomkinson recently passed away after a long illness. Neil was instrumental in conceiving of this Company some 17 years ago and managing its affairs ever since. Neil will be sorely missed.

As you would be aware, the present travel and meeting restrictions have led to the recommendation that companies consider running their 2020 AGM's as virtual or online meetings and that is what we have chosen to do.

This year has been a difficult one for the Company after the generally disappointing results from our first drilling campaign at Gorge Creek. Your board has worked tirelessly to find a way forward for the Company. Our success in securing the full gold rights over our Mt Cattlin gold project was a major achievement and opened up the opportunity for the recent fundraisings of the Company. We now have approximately \$2 million of funds much of which will be directed to our coming drilling campaign at Mt Cattlin.

It has been brought to the Company's attention that, unfortunately, there was an error in our Notice of Meeting in that, in addressing Resolution 1 which deals with the Remuneration Report, the Notice does not record the fact that Traka was the subject of a First Strike last year.

This means that this year, if at least 25% of the votes to be cast on Resolution 1 are against the Motion, there is a requirement to pass an additional Resolution – termed a Spill Resolution.

The Company has consequently drawn up an Addendum to the Notice of Meeting setting out the Spill Resolution to be put to shareholders in the event that a Second Strike is received on the Remuneration Report. Resolution 1 needs to be part of the Addendum and therefore cannot be put to today's meeting.

Today's Meeting will proceed to consider Resolutions 2 to 5 and will then need to be adjourned for a period of approximately 2 weeks to allow shareholders time to fully consider the Addendum to the Notice of Meeting and then vote on Resolution 1 and Resolution 6 (the Spill Resolution).

I will now move to the formal business after which Patrick Verbeek our Managing Director will give a presentation.

Joshua Pitt

Chairman

26 November 2020



AGM Presentation November 2020

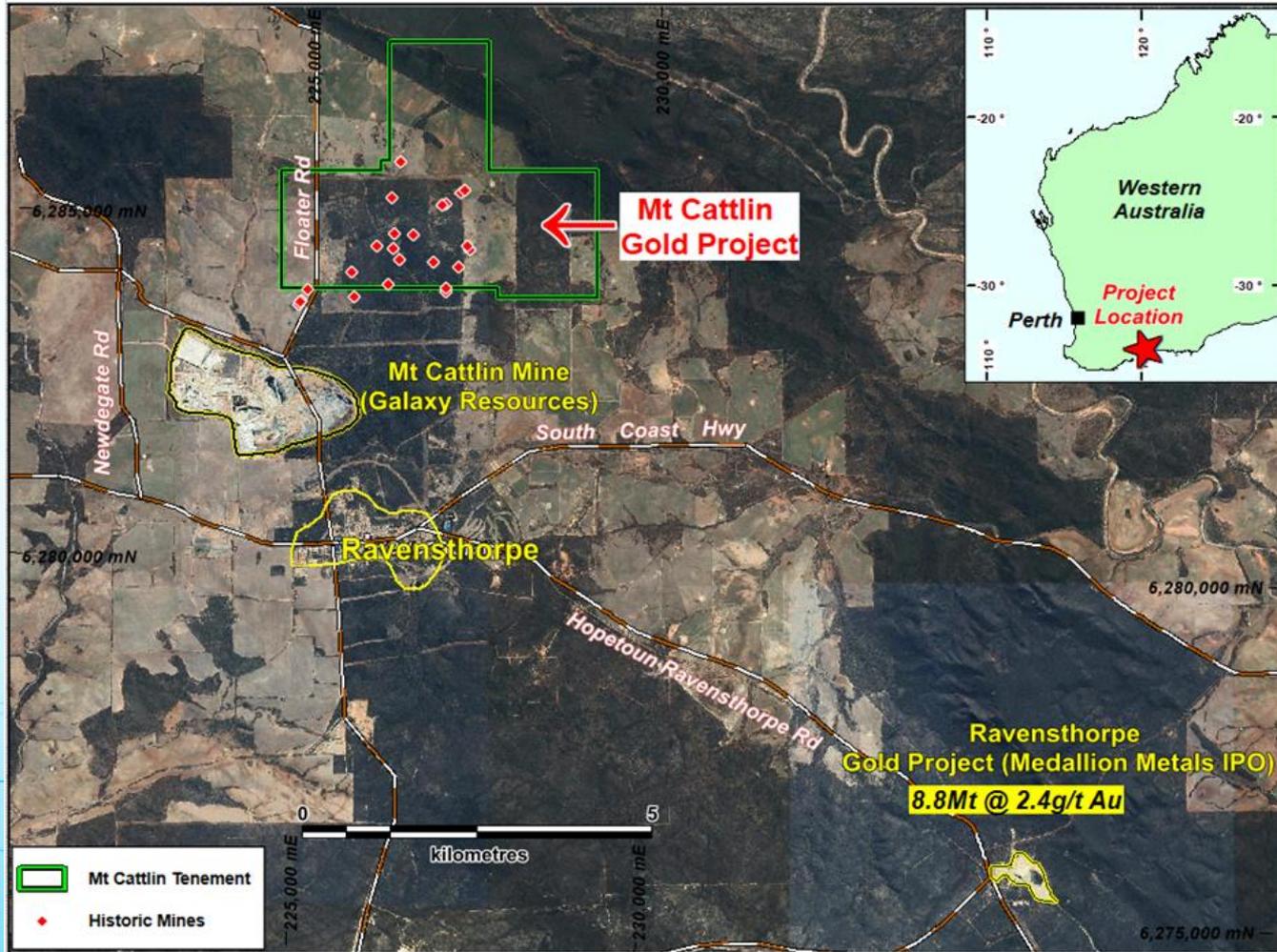


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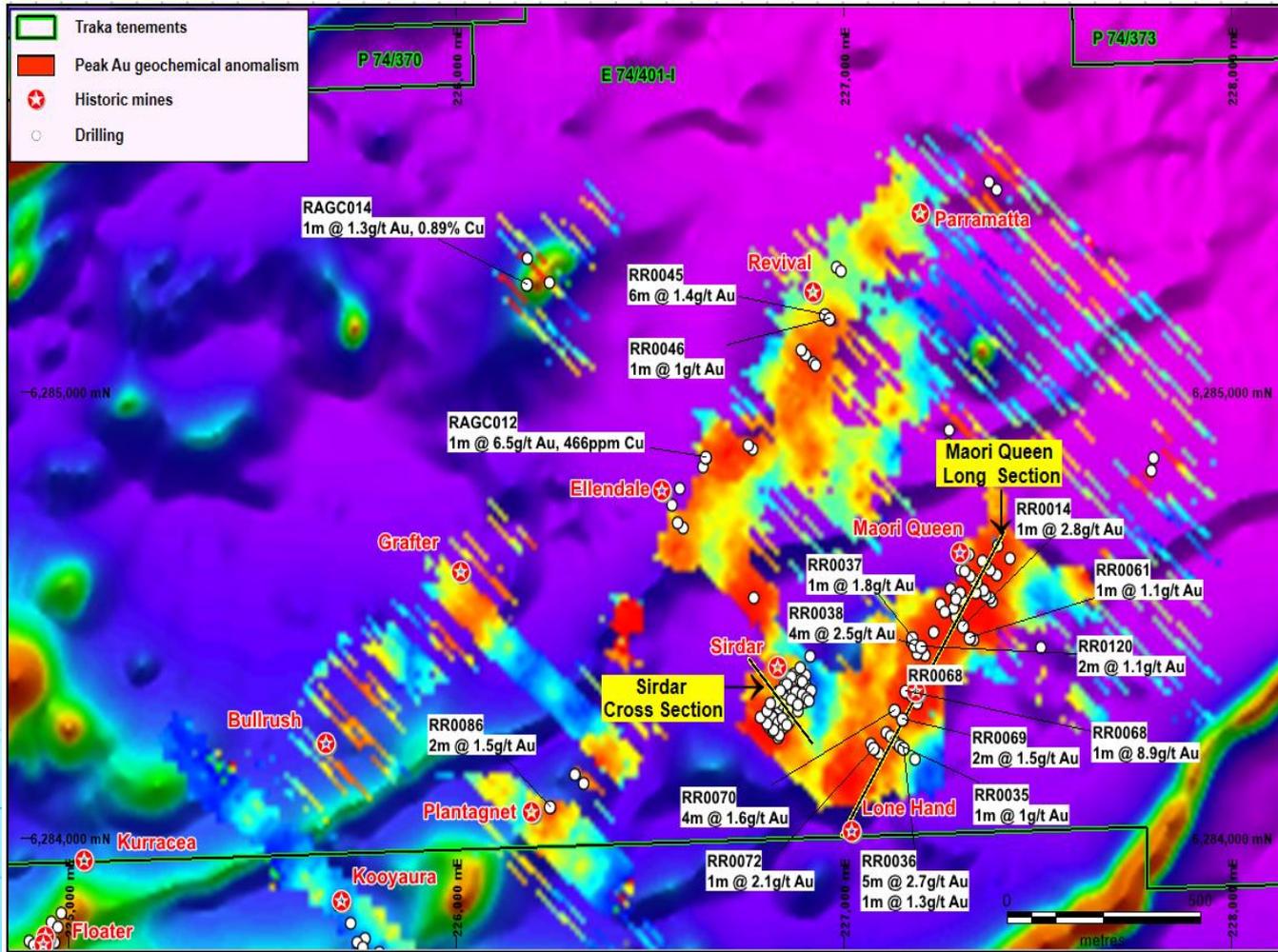


- Traka is funded and have a drill program coming up on the advanced Mt Cattlin North Gold Project
- Drilling on first 9 targets ready to proceed. 5000 metres of RC and 500 metres of diamond drilling planned
- Drill rig secured - waiting for Permitting approvals
- Mt Cattlin Gold is an advanced gold project with some existing targets on old mines that can readily result in JORC resources
- Numerous other historic mine positions to be evaluated in addition to new targets
- Recent geophysical surveys highlighting new shear and intrusive related targets
- Gorge Creek Base Metal Project scheduled for exploration next field season post COVID restrictions
- Musgrave Project - Sold to OZ Minerals for cash and royalty

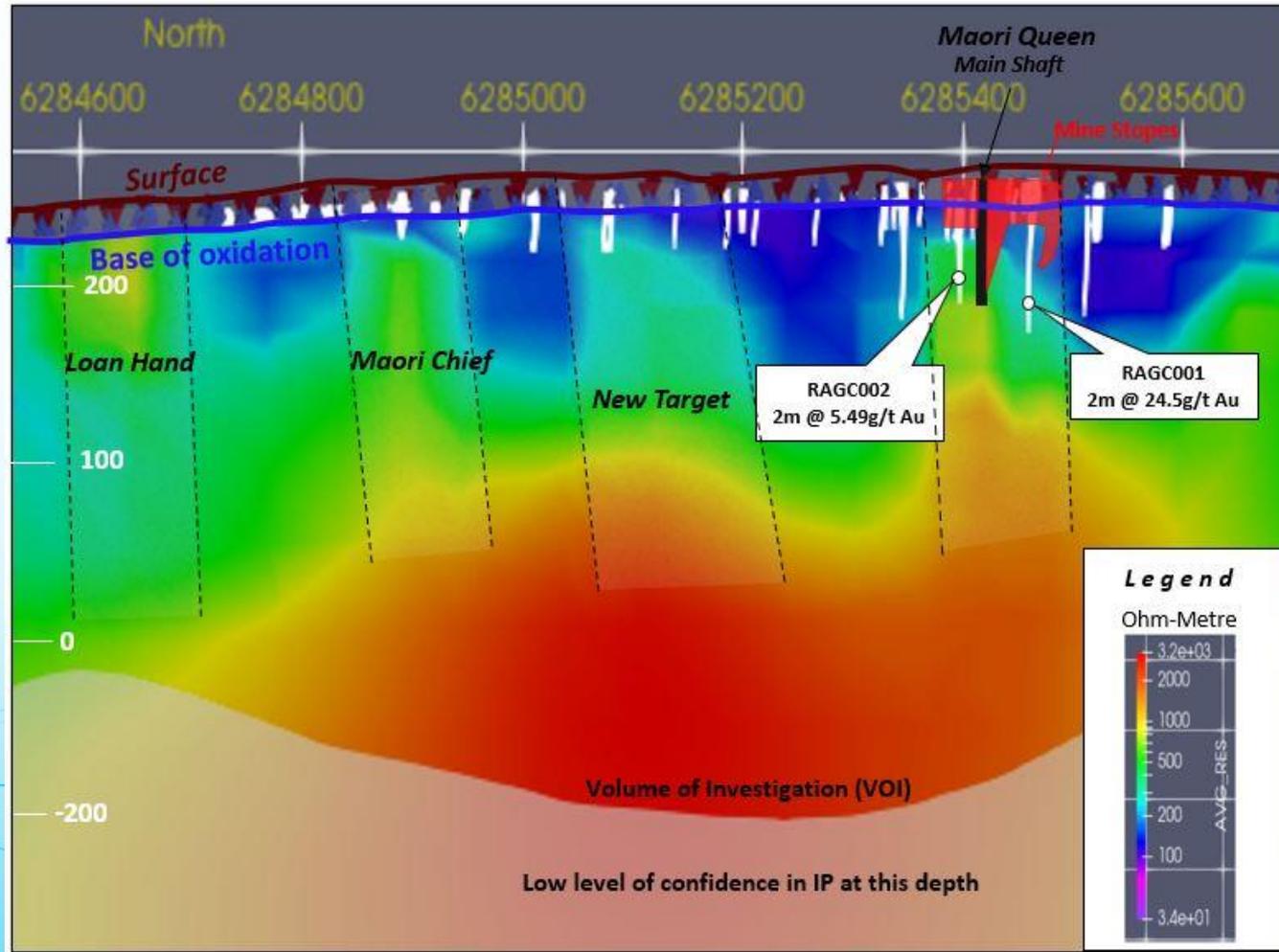
Mt Cattlin North Project location in newly developing Ravensthorpe Greenstone Belt



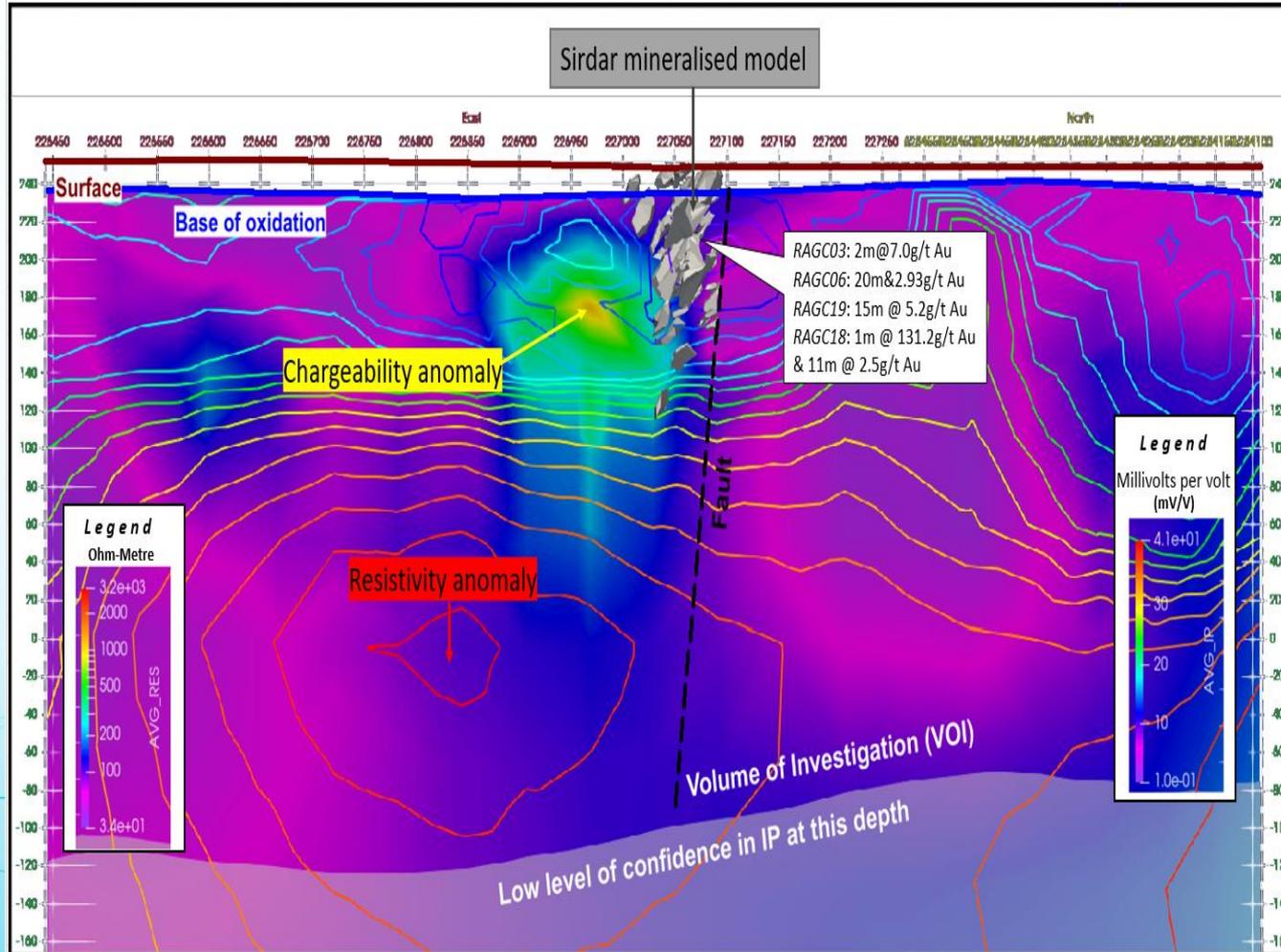
Mt Cattlin gold on a number of well defined mineralised shears and intrusives



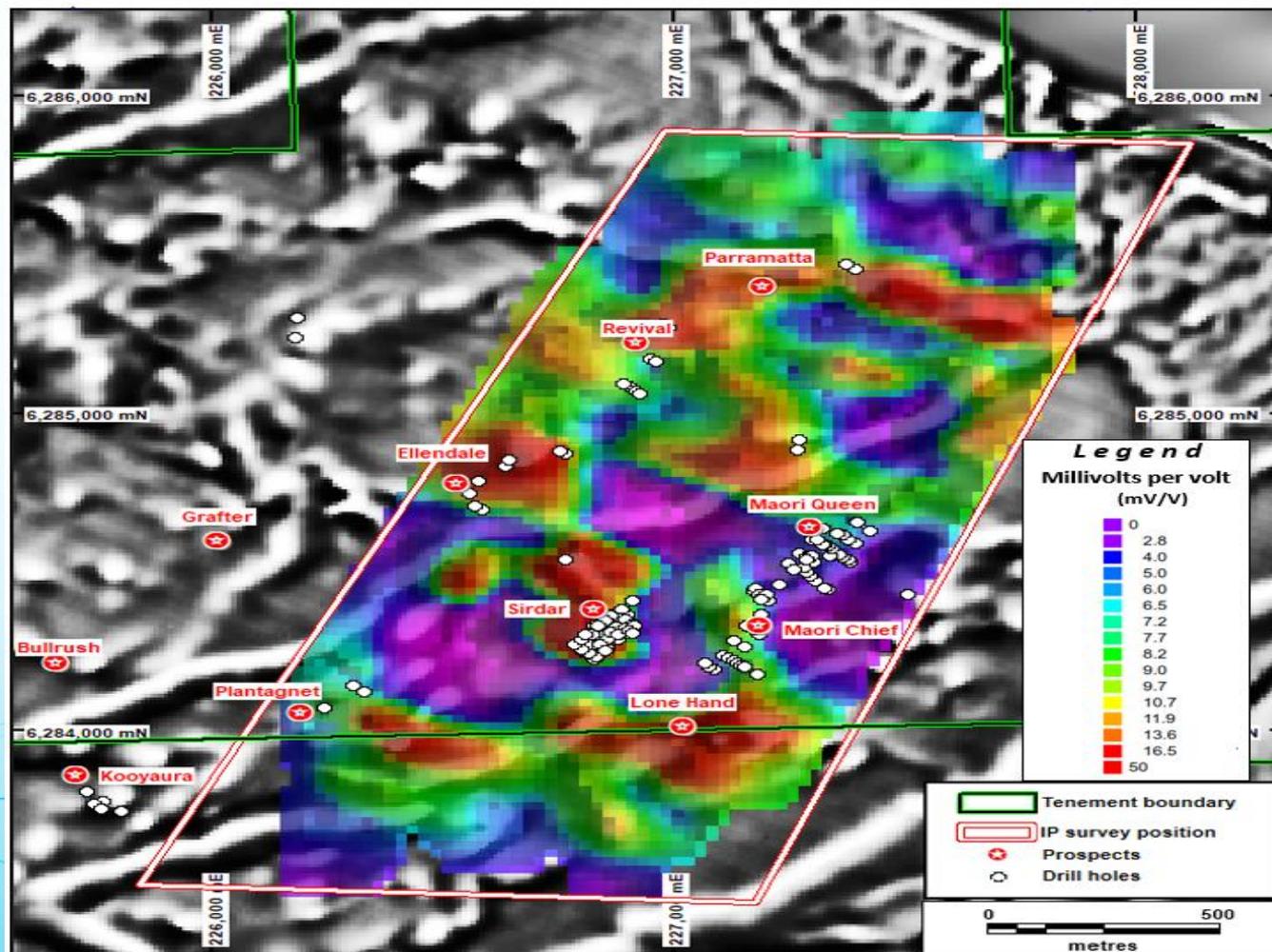
Mt Cattlin Gold geophysical targets – example



Mt Cattlin gold geophysical targets — example



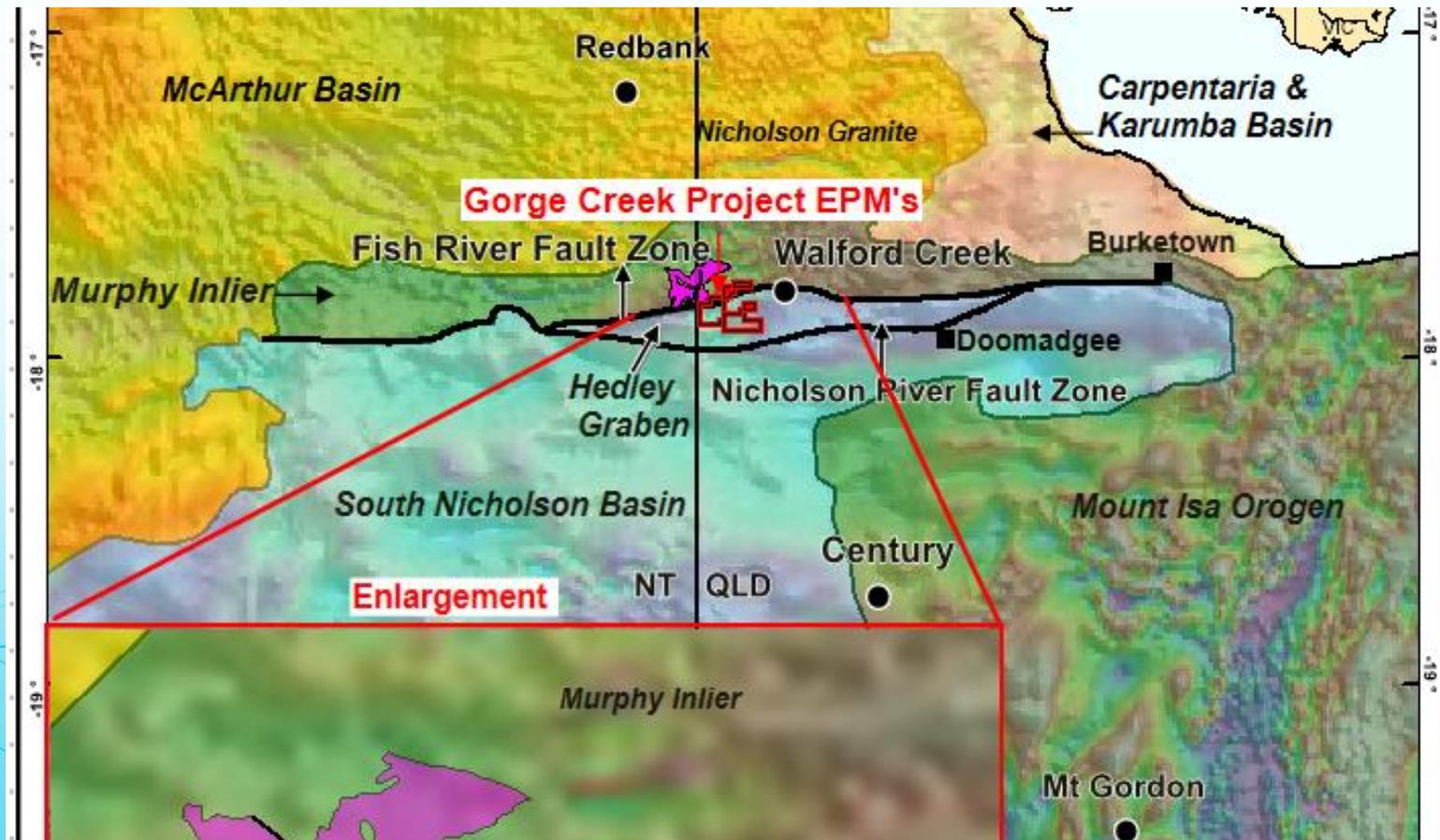
Mt Cattlin gold – plan view of IP geophysical anomalies



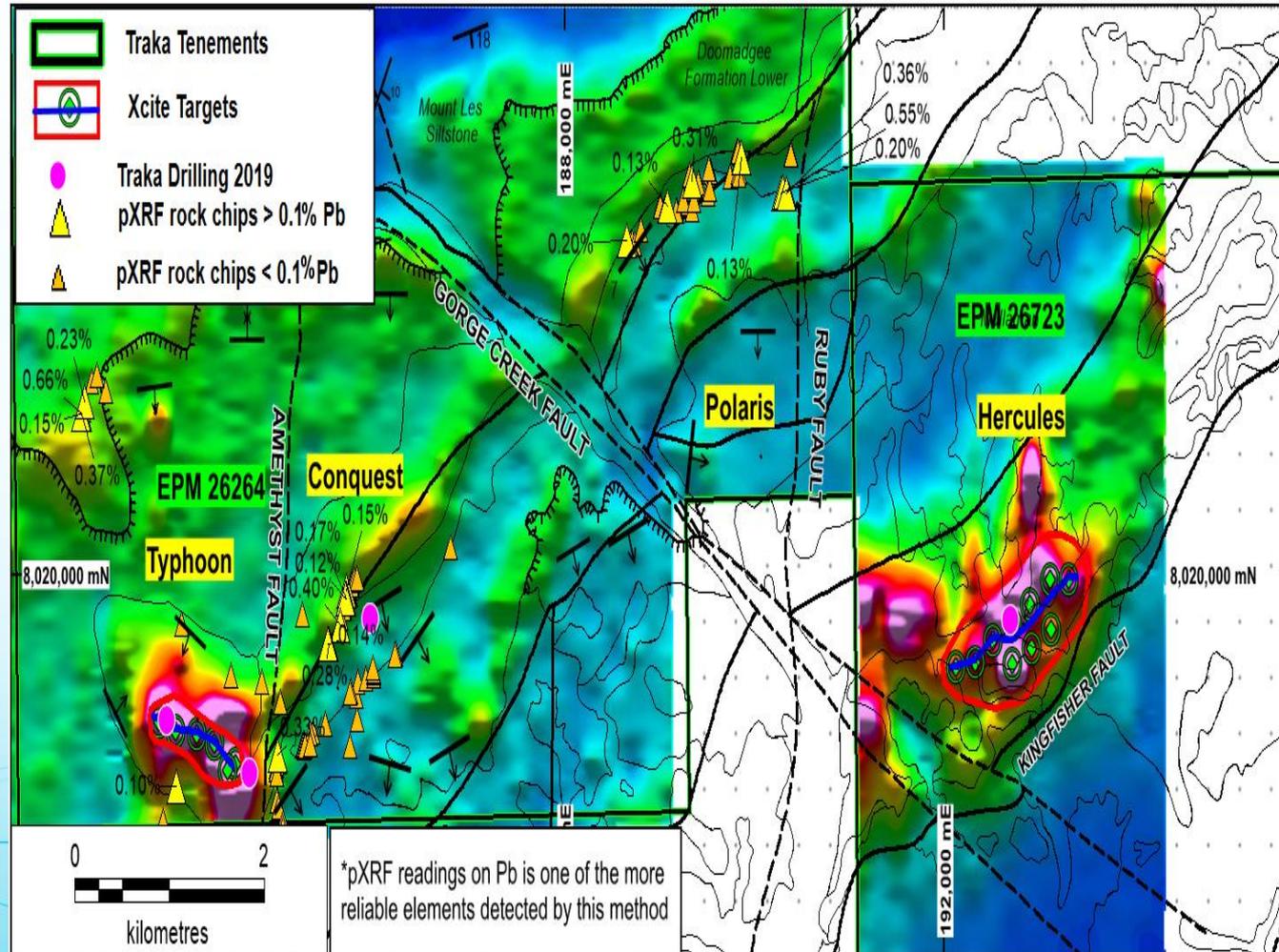
Gorge Creek Tier 1 area for very large SEDEX style stratabound lead and zinc mineralisation

PLUS

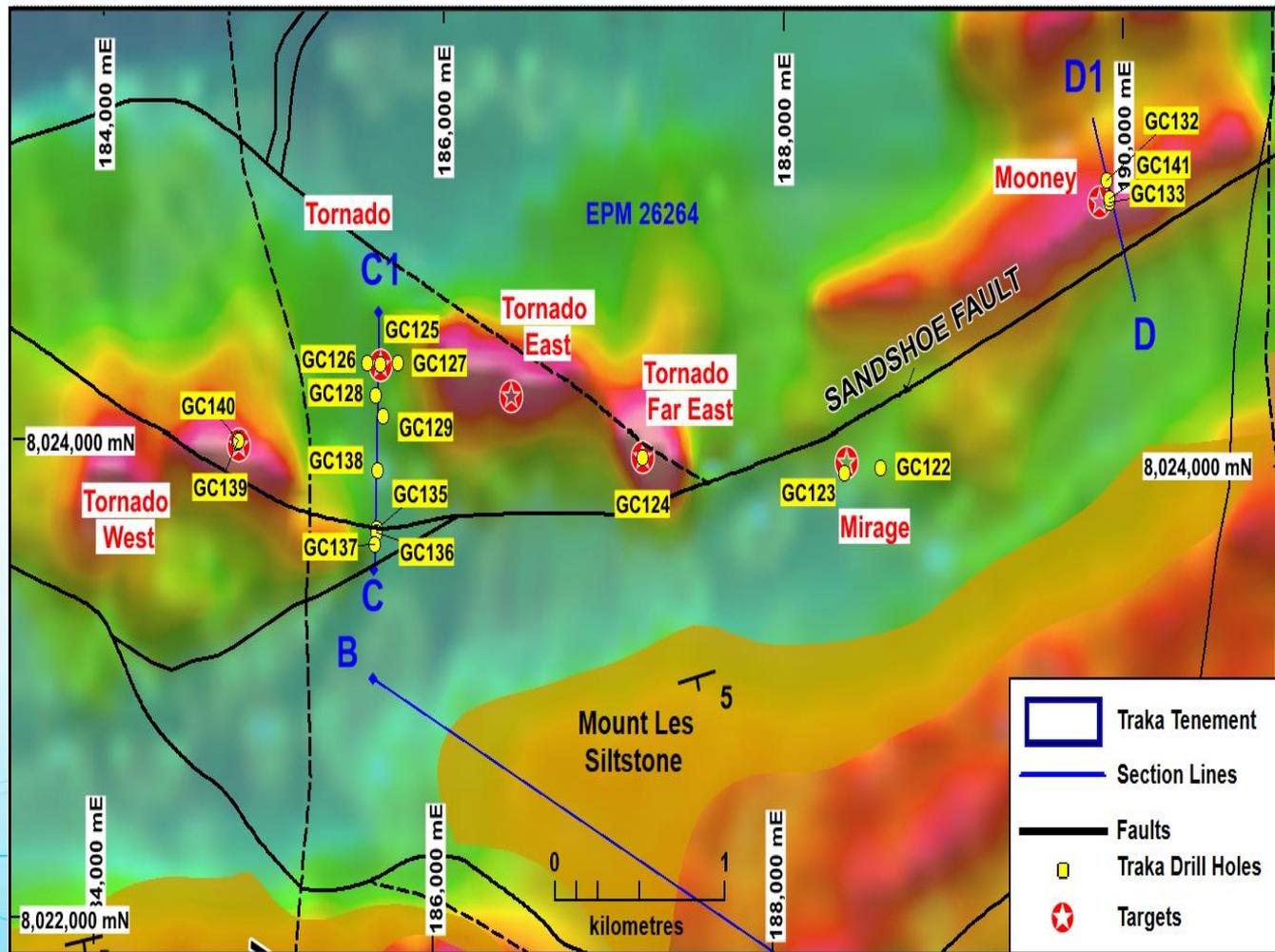
MVT structure controlled copper, cobalt, lead and zinc on the Fish River Fault Zone



Gorge Creek — SEDEX Lead and Zinc Targets



Gorge Creek MVT targets



References and Disclaimer



DISCLAIMER

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The information in this presentation that relates to exploration results is based on information compiled by Mr Patrick Verbeek, a member of the Australasian Institute of Mining and Metallurgy . Mr Verbeek has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Verbeek consents to the inclusion in the presentation of the matters based on information in the form and context in which it appears.

Information included in the presentation is dated 26 November 2020